

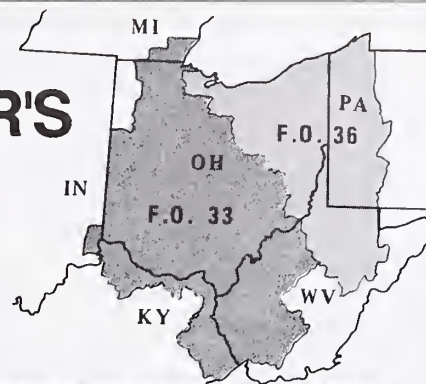
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THE MARKET ADMINISTRATOR'S BULLETIN



Ohio Valley Marketing Area
Federal Order No. 33

Eastern Ohio Western-Pennsylvania Marketing Area
Federal Order No. 36

VOL. XXI-NO. 12

C. MACK ENDSLEY, Market Administrator

DECEMBER 1990



Seasons Greetings

ISSUED FOR THE INFORMATION OF PRODUCERS WHO ARE NOT MEMBERS OF COOPERATIVE ASSOCIATIONS

M-W LOWEST IN 12 YEARS

To say the Minnesota-Wisconsin Price has had its ups and downs in the last year is an understatement. In the last twelve months the Minnesota-Wisconsin Price has been at an all time high of \$14.93 in December 1989 and at its lowest level in 12 years, \$10.25, for November, 1990. Not since October 1978 when the price was \$10.18 has the Minnesota-Wisconsin Price been lower. In the last two months the Minnesota-Wisconsin Price has fallen \$2.25, \$2.02 of it occurred from September to October. This is the largest decrease ever recorded, surpassing the previous record of \$1.72, which occurred in February of this year.

How far will the Minnesota-Wisconsin Price fall is hard to estimate. Currently the support price adjusted for 3.5 percent butterfat is \$9.88. As mandated by the 1990 Farm Bill the support price can not be dropped any further. The Minnesota-Wisconsin Price has in the past been lower than the support price. Only time will tell if the Minnesota-Wisconsin Price will fall below \$9.88 and if so, how far below.

Fluid Milk Promotion Program

Last month the bulletin reported on the dairy provisions of the 1990 Farm Bill. Due to lack of space the Fluid Milk Promotion Program was not included.

What follows is a summary of that program.

Subtitle H. of the Agricultural Promotion Title would authorize a fluid milk promotion program funded by processor assessments.

Implementation. The Secretary would need to receive a specific proposal for an Order from individual fluid milk processors that marketed during a representative period, not less than 30 percent of the volume of fluid milk products marketed by all fluid milk processors. The Secretary would publish the proposed order with a notice of opportunity for public comment. For the order to go into effect the Secretary would have to conduct a referendum among fluid milk processors. For implementation, at least 50 percent of the processors voting in the referendum who marketed at least 60 percent of all of the fluid milk products marketed during the representative period must approve.

Order Terms. The order would establish a National Processor Advertising and Promotion board. The Secretary would designate 12-15 marketing regions to ensure appropriate geographic representation on the Board and would appoint as members of the board a fluid milk processor to represent each region with the membership representing to the extent practicable, differing sizes of operations. The Secretary would also appoint five additional at-large members with at least one being from the general public.

The Board would administer the order to maintain and expand uses for fluid milk products in the United States. The board

would, to the extent practicable, ensure that advertising coverage in each region is proportionate to the funds collected from each region. Funds also could be invested, or the order could provide for the accumulation of a reserve of up to 25 percent of the current year's budget.

The order would provide that each fluid milk processor pay the board 20 cents for each hundredweight of fluid milk products that such person processes and markets commercially in consumer-type packages in the United States.

Termination. The Subtitle would require that the order terminate on December 31, 1996.

SOURCE: Dairy Market News - Vol. 57. Briefing paper by Steven G. Levine, Economic Analysis Branch, Dairy Division.

FILING DEADLINE EXTENDED

Administrative Law Judge James W. Hunt has extended until January 15, 1991, the time for filing briefs in regard to the Ohio Valley, Eastern Ohio-Western Pennsylvania and Indiana Milk Order proceeding (Docket Nos. AO-166-A61, AO-179-A56 and AO-319-A39). Originally, post-hearing briefs were due to be filed by November 30, 1990. the extension recognizes the exceptional burden falling on all persons involved in the National dairy proceeding involving all milk orders.

FEDERAL ORDER NO's 33 AND 36 COMBINED MARKET STATISTICS

	NOVEMBER 1990	OCTOBER 1990	NOVEMBER 1989
Total Producer Milk	486,616,335	501,983,812	449,424,233
Class I Producer Milk	288,770,470	300,871,955	276,359,536
Class II Producer Milk	69,732,388	74,893,708	77,090,025
Class III Producer Milk	128,113,477	126,218,149	95,974,672
Percent Class I	59.4	60.0	61.5
Percent Class II	14.3	14.9	17.1
Percent Class III	26.3	25.1	21.4
Number Producer Farms	8,291	8,369	7,776
Daily Average Productions per Farm	1,956	1,935	1,927
Daily Average Producer Milk	16,220,545	16,193,026	14,980,808
Number of Reporting Handlers	64	64	62

FEDERAL ORDER 33 MARKET SUMMARY FOR NOVEMBER 1990

Gross Class I utilization averaged 4,487,575 pounds per day during November 1990. On a daily basis this was a decrease of 2.9% from the previous month and 1.9% less than November 1989.^{1/}

The November 1990 Class I utilization of producer milk totaled 132,732,039 pounds or 57.5% of the reported producer receipts. This utilization percentage is 2.2% less than last month and 5.6% less than November 1989.^{1/}

The average butterfat test for gross Class I utilization was 2.04% for November 1990.

Receipts from 3,692 producers by 29 pool handlers regulated by Order No. 33 averaged 7,698,836 pounds daily for November 1990. On a daily basis this was 1.4% more than last month and 17.3% more than November 1989.^{1/}

Producers supplying the market increased by 5 from the October 1990 total and increased by 533 from November 1989. The daily average producer receipts per farm of 2,085 pounds were 26 more than the previous month. On a daily basis this is 8 pounds more than November 1989.^{1/}

The November 1990 Class I price was \$14.54 per hundredweight for 3.5% milk delivered to pool plants in Zone 3. This was 59 cents less than the October 1990 Class I price and 60 cents less than the November 1989 price. Prices for Class I milk in parts of the marketing area other than Zone 3 reflect the specified location adjustment of minus 24 cents in Zone 1, minus 14 cents in Zone 2, plus 7 cents in Zone 4 and plus 15 cents in Zone 5.

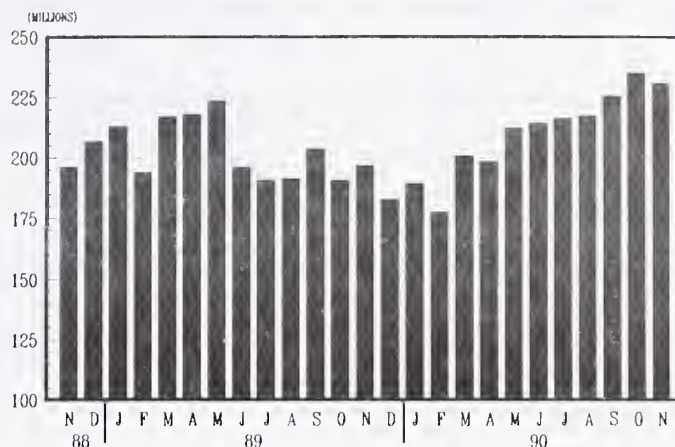
The Class II price for November 1990 was \$11.28. This was \$1.33 less than the October 1990 Class II price and \$2.75 less than the November 1989 Class II price.

The Class III price of \$10.25 for November 1990 was 23 cents less than the previous month and \$4.44 less than the November 1989 Class III price.

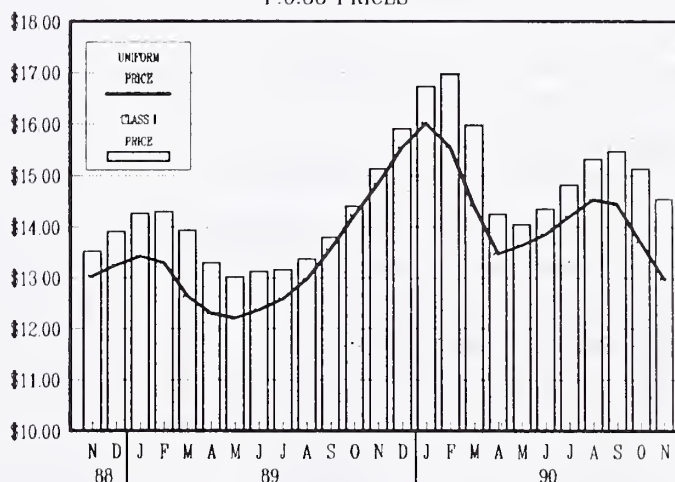
The December 1990 Class I price will be \$12.52 for 3.5% milk.

^{1/} Comparisons to previous periods are magnified due to changes in the handlers included in the pool.

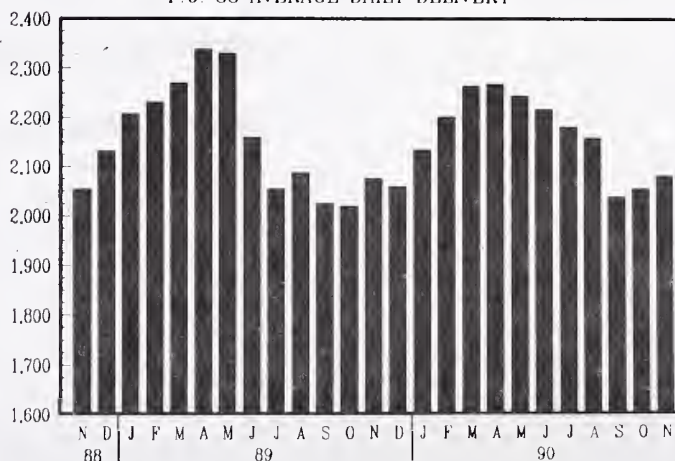
F.O.33 PRODUCER RECEIPTS



F.O.33 PRICES



F.O. 33 AVERAGE DAILY DELIVERY



COMPUTATION OF UNIFORM PRICE FOR NOVEMBER 1990

BASED ON HANDLERS' REPORTS TO THE MARKET ADMINISTRATOR

OHIO VALLEY MILK MARKETING AREA

	PERCENT	MILK POUNDS	3.5% PRICE PER CWT.	TOTAL VALUE
Class I Producer Milk	57.5	132,732,039	\$14.54	\$19,299,238.47
Class II Producer Milk	19.0	43,818,712	11.28	4,942,750.71
Class III Producer Milk	23.5	54,414,324	10.25	5,577,468.21
TOTAL PRODUCER MILK	100.0	230,965,075		\$29,819,457.39
Other Source 1033.60(g) Class I				0.00
TOTAL MILK IN POOL		230,965,075		\$29,819,457.39
Value of Overage				18,227.10
Value of Inventory Adjustment				20,165.55
Value of Other Source				0.00
Value of Class I Location Differentials				3,669.74
Value of Audit Adjustments				(3,682.05)
TOTAL POOL VALUE				\$29,857,837.73
Value of Producer Location Differentials				84,778.52
1/2 Unobligated Balance in Producer Settlement Fund				107,781.31
POOL MILK AND ADJUSTED VALUE		230,965,075	\$13.010797	\$30,050,397.56
Producer Settlement Fund Reserve			0.040797	
WEIGHTED AVERAGE PRICE		230,965,075	\$12.97	\$30,050,397.56
Other Source 1033.60(g) x Wt. Avg. Price			12.97	0.00
PRODUCER MILK AND ADJUSTED VALUE		230,965,075	\$13.010797	\$30,050,397.56
Producer Settlement Fund Reserve			0.040797	(94,227.33)
UNIFORM PRICE FOR 3.5% MILK		230,965,075	\$12.97	\$29,956,170.23

Uniform Price Subject to Location Differentials

PRODUCER BUTTERFAT DIFFERENTIAL..... \$.114

AVERAGE PRODUCER BUTTERFAT TEST.... 3.75%

	PRODUCER B.F. LBS.	PERCENT
Class I	2,867,151	33.1
Class II	2,142,817	24.7
Class III	3,659,928	42.2
TOTAL	8,669,896	100.0

(Minus Figures in parentheses)

MARKET STATISTICS **FEDERAL ORDER NO. 33**

	NOVEMBER 1990		OCTOBER 1990		NOVEMBER 1989	
	3.5% Milk	B.F. Diff.	3.5% Milk	B.F. Diff.	3.5% Milk	B.F. Diff.
PRICE SUMMARY						
Producers Uniform.....	\$12.97*	\$0.114	\$13.70*	\$0.114	\$14.84*	\$0.139
Class I.....	14.54*	0.114	15.13*	0.114	15.14*	0.139
Class II.....	11.28	0.114	12.61	0.114	14.03	0.139
Class III.....	10.25	0.114	10.48	0.114	14.69	0.139
* Zone 3. Zone 1 minus 24 cents. Zone 2 minus 14 cents. Zone 4 plus 7 cents. Zone 5 plus 15 cents.						

	NOVEMBER 1990	OCTOBER 1990	NOVEMBER 1989
PRODUCER MILK CLASSIFICATION			
TOTAL PRODUCER MILK	230,965,075	235,312,934	196,827,487
Percent Class I	57.5	59.7	63.1
Percent Class II	19.0	19.3	24.7
Percent Class III	23.5	21.0	12.2
UTILIZATION SUMMARY			
CLASS I PRODUCER MILK	132,732,039	140,525,239	124,150,025
Opening Inventory	235,369	147,219	-0-
Other Source - Unregulated	30,922	44,941	31,808
Other Source - Other Order	1,606,009	2,492,337	13,046,126
Overage	22,901	-0-	1,799
TOTAL CLASS I	134,627,240	143,209,736	137,229,758
CLASS II PRODUCER MILK	43,818,712	45,305,791	48,598,788
Opening Inventory	1,375,577	2,251,963	657,093
Other Source - Unregulated	6,279,535	9,567,089	6,424,190
Other Source - Other Order	45,111	206,964	3,436,731
Overage	-0-	-0-	-0-
TOTAL CLASS II	51,518,935	57,331,807	59,116,802
CLASS III PRODUCER MILK	54,414,324	49,481,904	24,078,674
Opening Inventory	16,621,406	20,460,589	15,871,093
Other Source - Unregulated	1,033,990	2,132,313	757,843
Other Source - Other Order	3,741,145	4,447,486	6,916,943
Overage	13,373	1,007	4,616
TOTAL CLASS III	75,824,238	76,523,299	47,629,169
TOTAL RECEIPTS AND UTILIZATION	261,970,413	277,064,842	243,975,729
PRODUCTION SUMMARY			
Percent Butterfat - Producer Milk	3.75	3.71	3.79
Number Producer Farms	3,692	3,687	3,159
Daily Average Production per Farm	2,085	2,059	2,077
Daily Average Producer Milk	7,698,836	7,590,740	6,560,916
Daily Average Producer - Class I	4,424,401	4,533,072	4,138,334
Percent Producer Milk to Class I	174.0	167.5	158.5
Percent Gross Class I to Producer Class I	101.4	101.9	110.5
Number of Reporting Handlers	29	29	26
Value of Producer Milk at Test	\$30,539,566	\$32,724,452	\$29,968,466
Income per Farm (Monthly Average)	\$8,272	\$8,876	\$9,487

OHIO VALLEY MARKETING SUMMARY (25 Months)

	PRICES					PRODUCTION					
	Class I	Class II	Class III	Uni- form	B.F. Diff.	Total	Class I	Class II	Class III	No. of Farms	Daily Avg. Del.
1988											
NOV	\$13.52	\$12.23	\$12.23	\$13.04	0.151	196,227,209	116,702,004	52,285,094	27,240,111	3,184	2,054
DEC	\$13.92	\$12.27	\$12.27	\$13.25	0.151	206,978,433	118,307,309	54,668,142	34,002,982	3,132	2,132
1989											
JAN	\$14.27	\$12.52	\$11.90	\$13.43	0.151	212,948,302	118,762,207	55,450,055	38,736,040	3,113	2,207
FEB	\$14.31	\$12.52	\$11.26	\$13.30	0.151	193,819,227	104,303,912	52,276,964	37,238,351	3,103	2,231
MAR	\$13.94	\$10.98	\$10.98	\$12.63	0.151	216,942,814	117,544,350	56,023,338	43,375,126	3,081	2,271
APR	\$13.30	\$11.35	\$11.09	\$12.30	0.151	217,874,692	110,070,551	55,246,823	52,557,318	3,106	2,338
MAY	\$13.02	\$11.29	\$11.12	\$12.20	0.151	223,492,713	116,187,203	59,980,928	47,324,582	3,094	2,330
JUN	\$13.13	\$11.36	\$11.33	\$12.37	0.151	196,153,357	105,063,517	57,509,874	33,579,966	3,025	2,161
JUL	\$13.16	\$11.76	\$11.76	\$12.58	0.150	190,614,822	104,542,229	57,224,990	28,847,603	2,990	2,056
AUG	\$13.37	\$12.39	\$12.37	\$12.97	0.153	191,334,128	104,485,398	59,397,728	27,451,002	2,954	2,089
SEP	\$13.80	\$13.10	\$13.10	\$13.57	0.144	203,721,387	123,138,462	56,394,113	24,188,812	3,352	2,026
OCT	\$14.41	\$13.87	\$13.87	\$14.24	0.139	190,798,845	113,143,860	53,117,424	24,537,561	3,047	2,020
NOV	\$15.14	\$14.03	\$14.69	\$14.84	0.139	196,827,487	124,150,025	48,698,788	24,078,674	3,159	2,077
DEC	\$15.91	\$14.86	\$14.93	\$15.55	0.138	182,827,065	111,474,711	45,285,507	26,066,847	2,861	2,061
1990											
JAN	\$16.73	\$15.43	\$13.94	\$16.02	0.127	189,470,831	115,868,484	41,908,837	31,693,510	2,863	2,135
FEB	\$16.97	\$14.22	\$12.22	\$15.56	0.124	177,354,553	105,456,113	40,697,947	31,200,493	2,877	2,202
MAR	\$15.98	\$11.80	\$12.02	\$14.41	0.124	200,885,586	123,000,632	47,199,211	30,685,743	2,861	2,265
APR	\$14.26	\$12.42	\$12.32	\$13.47	0.123	198,306,849	111,931,986	48,698,618	37,676,245	2,913	2,269
MAY	\$14.06	\$13.18	\$12.78	\$13.64	0.114	212,471,323	118,321,287	50,617,337	43,532,699	3,051	2,246
JUN	\$14.36	\$13.16	\$13.28	\$13.85	0.113	214,356,744	114,337,971	58,892,410	41,126,363	3,221	2,218
JUL	\$14.82	\$13.51	\$13.43	\$14.21	0.115	216,365,208	113,396,215	60,556,969	42,412,024	3,197	2,183
AUG	\$15.32	\$13.77	\$13.09	\$14.53	0.114	217,331,630	119,041,414	57,557,968	40,732,248	3,246	2,160
SEP	\$15.47	\$13.73	\$12.50	\$14.44	0.114	225,672,218	126,936,871	44,238,529	54,496,818	3,685	2,041
OCT	\$15.13	\$12.61	\$10.48	\$13.70	0.114	235,312,934	140,525,239	45,305,791	49,481,904	3,687	2,059
NOV	\$14.54	\$11.28	\$10.25	\$12.97	0.114	230,965,075	132,732,039	43,818,712	54,414,324	3,692	2,085

EASTERN OHIO - WESTERN PENNSYLVANIA

MARKETING SUMMARY

(25 Months)

	PRICES					PRODUCTION				No. of Farms Daily Avg. Del.	
	Class I	Class II	Class III	Uni-form	B.F. Diff.	Total	Class I	Class II	Class III		
1988											
NOV	\$13.48	\$12.23	\$12.23	\$12.98	0.151	302,624,809	176,907,641	28,411,770	87,305,398	5,398	1,869
DEC	\$13.88	\$12.27	\$12.27	\$13.17	0.151	324,299,611	180,916,152	38,385,175	104,998,284	5,423	1,929
1989											
JAN	\$14.23	\$12.52	\$11.90	\$13.21	0.151	334,161,026	177,999,209	35,133,277	121,028,540	5,430	1,985
FEB	\$14.27	\$12.52	\$11.26	\$13.05	0.151	307,946,808	167,535,504	35,283,138	105,128,166	5,413	2,032
MAR	\$13.90	\$10.98	\$10.98	\$12.51	0.151	349,585,804	183,258,976	43,721,754	122,605,074	5,432	2,076
APR	\$13.26	\$11.35	\$11.09	\$12.22	0.151	342,645,416	172,508,393	39,982,225	130,154,798	5,403	2,114
MAY	\$12.98	\$11.29	\$11.12	\$12.09	0.151	356,146,348	180,156,250	46,939,236	129,050,862	5,370	2,139
JUN	\$13.09	\$11.36	\$11.33	\$12.23	0.151	320,776,618	162,414,891	48,220,707	110,141,020	5,289	2,022
JUL	\$13.12	\$11.76	\$11.76	\$12.53	0.150	300,463,614	166,796,276	44,743,700	88,923,638	5,244	1,848
AUG	\$13.33	\$12.39	\$12.37	\$12.94	0.153	303,393,207	175,007,654	44,237,493	84,148,060	5,328	1,837
SEP	\$13.76	\$13.10	\$13.10	\$13.53	0.144	252,993,696	153,929,052	27,359,422	71,705,222	4,675	1,804
OCT	\$14.37	\$13.87	\$13.87	\$14.19	0.139	280,641,710	170,576,961	29,759,074	80,305,675	4,920	1,840
NOV	\$15.10	\$14.03	\$14.69	\$14.89	0.139	252,596,746	152,209,511	28,491,237	71,895,998	4,617	1,824
DEC	\$15.87	\$14.86	\$14.93	\$15.49	0.138	285,514,186	170,873,792	28,093,577	86,546,817	4,980	1,849
1990											
JAN	\$16.69	\$15.43	\$13.94	\$15.67	0.127	297,773,683	172,124,190	24,743,854	100,905,639	4,949	1,941
FEB	\$16.93	\$14.22	\$12.22	\$15.07	0.124	279,436,741	156,060,950	29,576,023	93,799,768	4,960	2,012
MAR	\$15.94	\$11.80	\$12.02	\$14.17	0.124	319,328,534	176,488,192	34,611,788	108,228,554	4,978	2,069
APR	\$14.22	\$12.42	\$12.32	\$13.32	0.123	314,139,571	159,764,545	35,328,250	119,046,776	5,046	2,075
MAY	\$14.02	\$13.18	\$12.78	\$13.44	0.114	341,567,620	167,133,088	41,228,504	133,206,028	5,092	2,164
JUN	\$14.32	\$13.16	\$13.28	\$13.78	0.113	320,222,579	155,460,831	37,018,096	127,743,652	5,027	2,123
JUL	\$14.78	\$13.51	\$13.43	\$14.11	0.115	308,350,526	152,588,838	42,526,434	113,235,254	4,966	2,003
AUG	\$15.28	\$13.77	\$13.09	\$14.38	0.114	299,710,820	164,932,847	37,357,598	97,420,375	4,943	1,956
SEP	\$15.43	\$13.73	\$12.50	\$14.30	0.114	264,361,107	147,636,724	31,515,243	85,209,140	4,701	1,875
OCT	\$15.09	\$12.61	\$10.48	\$13.50	0.114	266,670,878	160,346,716	29,587,917	76,736,245	4,682	1,837
NOV	\$14.50	\$11.28	\$10.25	\$12.96	0.114	255,651,260	156,038,431	25,913,676	73,699,153	4,599	1,853

FEDERAL ORDER 36 MARKET SUMMARY FOR NOVEMBER 1990

Gross Class I utilization averaged 5,246,666 pounds per day during November 1990. On a daily basis this was a increase of 1.0% from the previous month and 3.2% more than November 1989.^{1/}

The November 1990 Class I utilization of producer milk totaled 156,038,431 pounds or 61.0% of the reported producer receipts. This utilization percentage is 0.9% more than last month and 0.7% more than November 1989.^{1/}

The average butterfat test for gross Class I utilization was 2.2% for November 1990.

Receipts from 4,599 producers by 35 pool handlers regulated by Order No. 36 averaged 8,521,709 pounds daily for November 1990. On a daily basis this was 0.9% less than last month and 1.2% more than November 1989.^{1/}

Producers supplying the market decreased by 83 from the October 1990 total and decreased by 18 from November 1989. The daily average producer receipts per farm of 1,853 pounds were 16 more than the previous month. On a daily basis this is 29 pounds more than November 1989.^{1/}

The November 1990 Class I price was \$14.50 per hundredweight for 3.5% milk delivered to pool plants. This was 59 cents less than the October 1990 Class I price and 60 cents less than the November 1989 price.

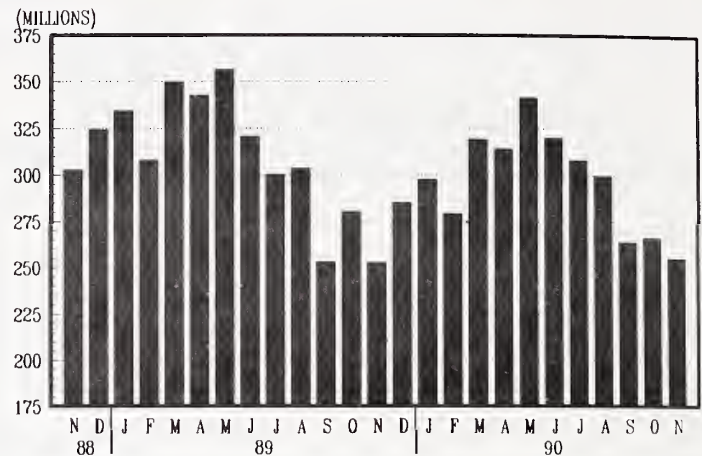
The Class II price for November 1990 was \$11.28. This was \$1.33 less than the October 1990 Class II price and \$2.75 less than the November 1989 Class II price.

The Class III price of \$10.25 for November 1990 was 23 cents less than last month and \$4.44 less than the November 1989 Class III price.

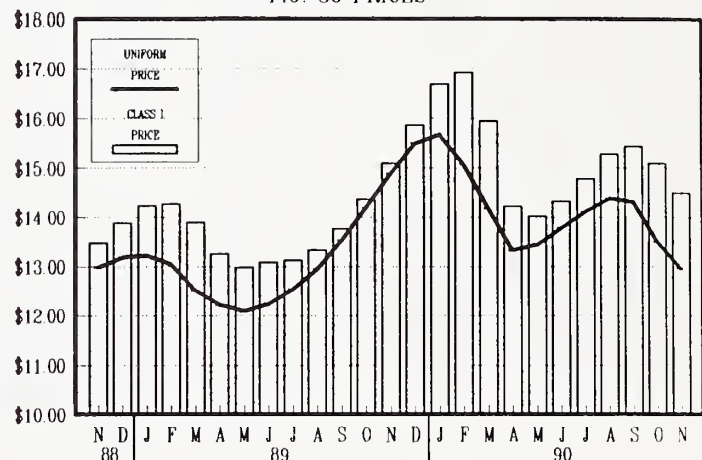
The December 1990 Class I price will be \$12.48 for 3.5% milk.

^{1/} Comparisons to previous periods are magnified due to changes in the handlers included in the pool.

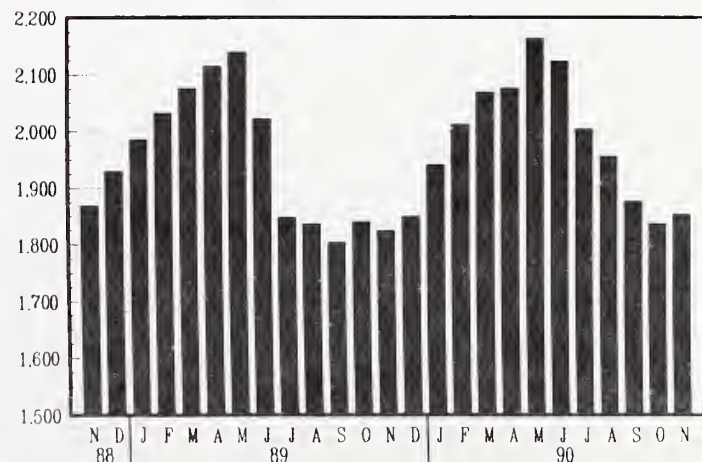
F.O.36 PRODUCER RECEIPTS



F.O. 36 PRICES



F.O. 36 DAILY AVERAGE DELIVERY



COMPUTATION OF UNIFORM PRICE FOR NOVEMBER 1990

BASED ON HANDLERS' REPORTS TO THE MARKET ADMINISTRATOR
EASTERN OHIO - WESTERN PENNSYLVANIA MARKETING AREA

	PERCENT	MILK POUNDS	3.5% PRICE PER CWT.	TOTAL VALUE
Class I Producer Milk	61.04	156,038,431	14.50	\$22,625,572.50
Class II Producer Milk	10.14	25,913,676	11.28	2,923,062.65
Class III Producer Milk	28.82	73,699,153	10.25	7,554,163.18
TOTAL PRODUCER MILK	100.00	255,651,260		\$33,102,798.33
Unregulated Supply Plant Receipts Class I		0		.00
TOTAL MILK IN POOL		255,651,260		\$33,102,798.33
Value of Overage				2,781.36
Value of Beginning Inventory and OS Charges				613.29
Net Handler Location Adjustments				.00
TOTAL POOL VALUE				\$33,106,192.98
Net Producer and Plant Location Adjustments				4,677.88
1/2 Unobligated Balance in Producer Settlement Fund				128,251.39
POOL MILK AND ADJUSTED VALUE		255,651,260	\$13.0017	\$33,239,122.25
Producer Settlement Fund Reserve			.0417	(106,719.03)
WEIGHTED AVERAGE PRICE			\$12.96	\$33,132,403.22
Unregulated Supply Plant Receipts		0		.00
UNIFORM PRICE FOR 3.5% MILK		255,651,260	\$12.96	\$33,132,403.22

Uniform Price Subject to Location Differentials

PRODUCER BUTTERFAT DIFFERENTIAL..... \$.114

AVERAGE PRODUCER BUTTERFAT TEST.... 3.78%

	PRODUCER B.F. LBS.	PERCENT
Class I	3,381,013	35.0
Class II	2,337,216	24.2
Class III	3,944,915	40.8
TOTAL	9,663,144	100.0

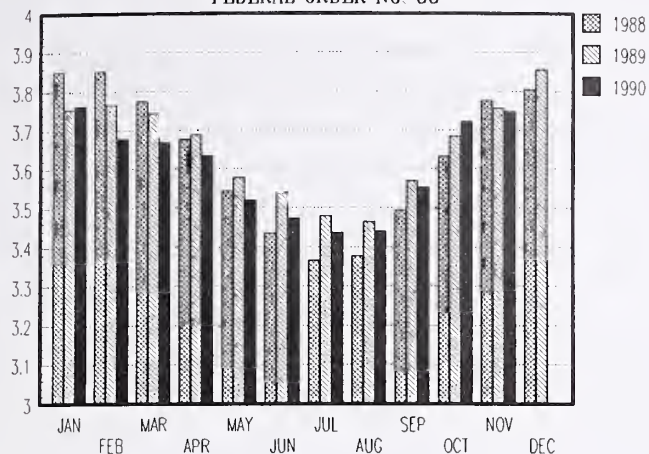
(Minus Figures in parentheses)

MARKET STATISTICS **FEDERAL ORDER NO. 36**

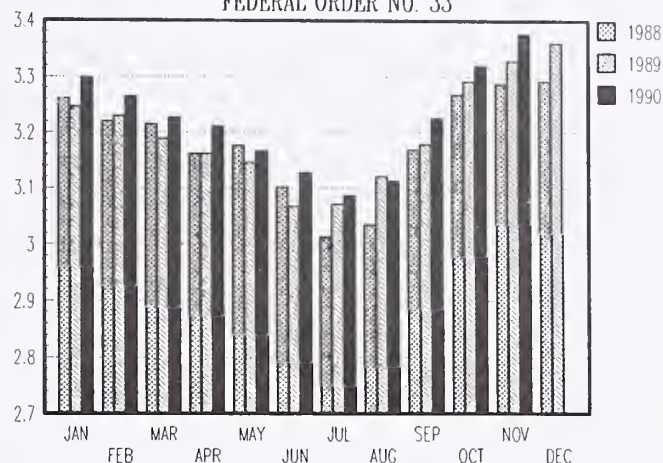
	NOVEMBER 1990		OCTOBER 1990		NOVEMBER 1989	
	3.5% Milk	B.F. Diff.	3.5% Milk	B.F. Diff.	3.5% Milk	B.F. Diff.
PRICE SUMMARY						
Producers' Uniform.....	\$12.96	\$0.114	\$13.50	\$0.114	\$14.89	\$0.139
Class I.....	14.50	0.114	15.09	0.114	15.10	0.139
Class II.....	11.28	0.114	12.61	0.114	14.03	0.139
Class III.....	10.25	0.114	10.48	0.114	14.69	0.139

	NOVEMBER 1990	OCTOBER 1990	NOVEMBER 1989
PRODUCER MILK CLASSIFICATION			
TOTAL PRODUCER MILK	255,651,260	266,670,878	252,596,746
Percent Class I	61.04	60.13	60.26
Percent Class II	10.14	11.10	11.28
Percent Class III	28.82	28.77	28.46
UTILIZATION SUMMARY			
CLASS I PRODUCER MILK	156,038,431	160,346,716	152,209,511
Other Source - Dairy Products	-0-	-0-	-0-
Other Source and Beg. Inv.-Fluid	1,361,551	729,717	240,705
Overage	-0-	1,656	286
TOTAL CLASS I	157,399,982	161,078,089	152,450,502
CLASS II PRODUCER MILK	25,913,676	29,587,917	28,491,237
Other Source - Dairy Products	9,582,708	8,803,264	6,153,654
Other Source and Beg. Inv.-Fluid	148,462	872,370	229,132
Overage	8,655	-0-	609
TOTAL CLASS II	35,653,501	39,263,551	34,874,632
CLASS III PRODUCER MILK	73,699,153	76,736,245	71,895,998
Other Source - Dairy Products	993,807	1,135,802	737,632
Other Source and Beg. Inv.-Fluid	41,468,318	43,944,257	36,301,712
Overage	14,174	11,235	79,517
TOTAL CLASS III	116,175,452	121,827,539	109,014,859
TOTAL RECEIPTS AND UTILIZATION	309,228,935	322,169,179	296,339,993
PRODUCTION SUMMARY			
Percent Butterfat - Producer Milk	3.78	3.74	3.78
Number Producer Farms	4,599	4,682	4,617
Daily Average Production per Farm	1,853	1,837	1,824
Daily Average Producer Milk	8,521,709	8,602,286	8,419,892
Daily Average Producer - Class I	5,201,281	5,172,475	5,073,650
Percent Producer Milk to Class I	163.8	166.3	166.0
Percent Gross Class I to Producer Class I	100.9	100.5	100.2
Number of Reporting Handlers	35	35	36
Value of Producer Milk at Test	\$33,943,224	\$36,732,120	\$38,597,633
Income per Farm (Monthly Average)	\$7,381	\$7,845	\$8,360

NON-MEMBER BUTTERFAT AVERAGES
FEDERAL ORDER NO. 33



NON-MEMBER PROTEIN AVERAGES
FEDERAL ORDER NO. 33



F.O. 33
BUTTERFAT
AVERAGE

F.O. 33
PROTEIN
AVERAGE

F.O. 36
BUTTERFAT
AVERAGE

F.O. 36
PROTEIN
AVERAGE

DECEMBER
JANUARY/1990
FEBRUARY
MARCH
APRIL
MAY
JUNE
JULY
AUGUST
SEPTEMBER
OCTOBER
NOVEMBER

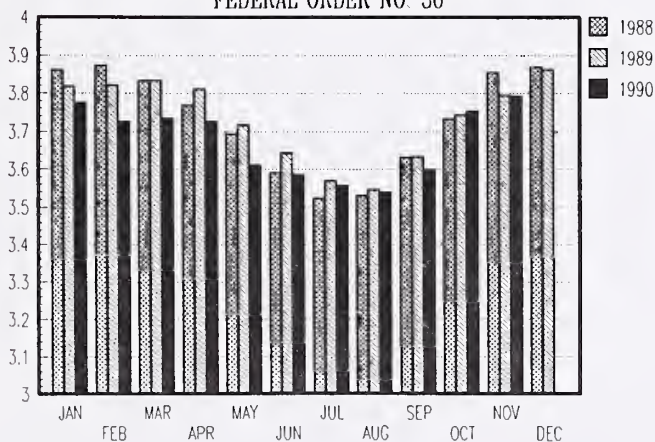
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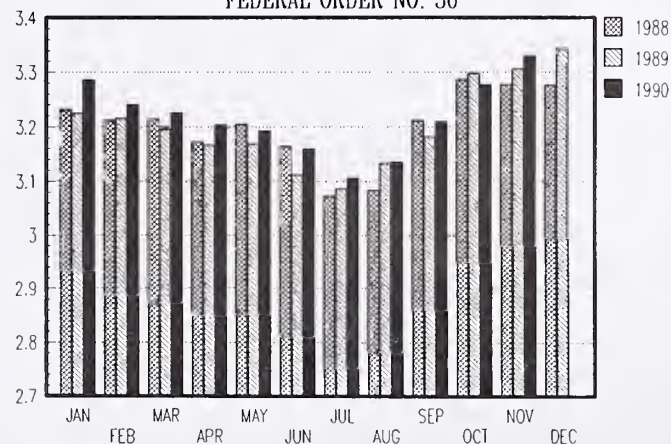
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NON-MEMBER BUTTERFAT AVERAGES
FEDERAL ORDER NO. 36



NON-MEMBER PROTEIN AVERAGES
FEDERAL ORDER NO. 36



SELECTED DISPOSITION OF RECEIPTS BY POOL HANDLERS

	Federal Order No. 33		Federal Order No. 36	
	NOVEMBER <u>1990</u>	NOVEMBER <u>1989</u>	NOVEMBER <u>1990</u>	NOVEMBER <u>1989</u>
	<i>(thousand pounds)</i>			
Whole Milk	36,868	39,902	45,516	44,823
Flavored Milk	2,445	2,518	3,032	3,069
Skim Milk	10,840	10,323	14,646	14,322
Lowfat Milk	73,927	74,046	85,497	79,808
Cream/Cream Mixtures	384	406	887	1,054
Cottage Cheese	15,296	13,861	12,251	11,130
Hard Cheese	18,857	5,895	74,747	68,822
Butter	4,389	3,845	5,083	4,132
Ice Cream Mix	11,805	12,046	9,669	9,267

AVERAGE MARKET PRICES AND QUOTATIONS

NOVEMBER 1990

Wisconsin-Minnesota Price Series 3.5%	\$10.25
Butter (Chicago 92-Score)	0.9888
Spray-Nonfat Dry Milk (Chicago)	0.8772
Advance Payment Price for December 1990	\$10.25

THE MARKET ADMINISTRATOR'S BULLETIN

5950 SHARON WOODS BLVD.

P.O. BOX 29226

COLUMBUS, OHIO 43229

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